

## LETTER OF OFFER

### ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

#### PART I: Issuer Details

|                                                                                         |                                                                                                                                    |
|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|
| <b>Name and Address of Issuer</b>                                                       | GODREJ HOUSING FINANCE LIMITED , Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai, Maharashtra - 400079 |
| <b>Business Segment / Activity</b>                                                      | Housing Finance Company                                                                                                            |
| <b>Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)</b> | Mehernosh Tata                                                                                                                     |
| <b>Group Affiliation (If Any)</b>                                                       | Godrej Capital Group                                                                                                               |

#### PART II: Issue Details

|                                                        |                                                                 |
|--------------------------------------------------------|-----------------------------------------------------------------|
| <b>ISIN</b>                                            | INE02JD14898                                                    |
| <b>Proposed Date of Issue</b>                          | 14/08/2026                                                      |
| <b>Amount (Rs. in crs)</b>                             | 150                                                             |
| <b>Tenor and Date of Maturity</b>                      | 91 days and 13/11/2026                                          |
| <b>Proposed to be listed/Unlisted</b>                  | Proposed to be listed                                           |
| <b>End Use of CP / NCD proposed (specific details)</b> | For repayment of existing debts and working capital requirement |
| <b>Market Conventions</b>                              | FIMMDA Conventions                                              |

| Credit Rating Details for the Proposed Issue               | Credit Rating - 1                                                            | Credit Rating - 2                                                            |
|------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| <b>Credit Rating Issuer</b>                                | ICRA                                                                         | CRISIL                                                                       |
| <b>Rating</b>                                              | A1+                                                                          | A1+                                                                          |
| <b>Date of Rating</b>                                      | 26/06/2026                                                                   | 14/07/2026                                                                   |
| <b>Validity for Issuance</b>                               | 3 months                                                                     | 60 calendar days                                                             |
| <b>Validity period for rating</b>                          | 1 year                                                                       | 1 year                                                                       |
| <b>For Amount (Rs.)</b>                                    | Rs. 3,000 Crores                                                             | Rs. 3,000 Crores                                                             |
| <b>Conditions (If Any)</b>                                 | NA                                                                           | NA                                                                           |
| <b>Long term credit rating obtained by the Issuer</b>      | CRISIL AA+/Stable                                                            | CARE AA+/Stable                                                              |
| <b>Unaccepted Credit Rating assigned to the Issuer</b>     | NIL                                                                          | NIL                                                                          |
| <b>Issuing and Paying Agent Details (Name and Address)</b> | ICICI Bank Limited ,<br>ICICI BANK LTD, GODREJ IT PARK, VIKHROLI (W), MUMBAI | ICICI Bank Limited ,<br>ICICI BANK LTD, GODREJ IT PARK, VIKHROLI (W), MUMBAI |

|                                                                      |               |
|----------------------------------------------------------------------|---------------|
| <b>Debenture Trustee Details (Name and Address) (In case of NCD)</b> | N.A.          |
| <b>Credit Enhancement Details (If any)</b>                           | No            |
| <b>Description of Instrument</b>                                     | N.A.          |
| <b>Amount (Rs. In Lacs)</b>                                          | Rs. N.A. Lacs |
| <b>In Favor of</b>                                                   | N.A.          |

#### Guarantor Details

|                                          |  |
|------------------------------------------|--|
| <b>Name and Address of the Guarantor</b> |  |
|------------------------------------------|--|

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|                                                                             |                            |                                                             |
|-----------------------------------------------------------------------------|----------------------------|-------------------------------------------------------------|
| <b>Net Worth of the Guarantor (Rs. In Lacs)</b>                             |                            | N.A.                                                        |
| <b>Extent of The Guarantee Offered by the Guarantor for the Issue</b>       |                            | N.A.                                                        |
| <b>Conditions under which the guarantee will be invoked</b>                 |                            | N.A.                                                        |
| <b>Trustee Details (Name and Address)</b>                                   |                            | N.A.                                                        |
| <b>Whether guarantor is a group entity</b>                                  |                            | No                                                          |
| <b>If yes,</b>                                                              |                            |                                                             |
| <b>Names of Companies to which Guarantor has issued similar guarantees,</b> |                            |                                                             |
| <b>Name</b>                                                                 | <b>Extent of Guarantee</b> | <b>Conditions Under Which the guarantee will be invoked</b> |
| N.A.                                                                        | N.A.                       | N.A.                                                        |

**PART III**  
**Issuer Financial Details**

|                                                                 |                  |
|-----------------------------------------------------------------|------------------|
| <b>CP/NCD Borrowing Limit</b>                                   | Rs. 4,000 Crores |
| <b>Date of Board Resolution</b>                                 | 05/05/2026       |
| <b>1. Limit approved by Board</b>                               | Rs. 4000 Crores  |
| <b>2. Limit as per CRA</b>                                      | Rs. 3000 Crores  |
| <b>3. Limit approved by Regulator concerned (if applicable)</b> | Rs. 4000 Crores  |

**Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)**

| ISIN         | ISSUE DATE | AMOUNT (in Rs crs) | MATURITY DATE | AMOUNT O/S (in Rs crs) | IPA             | CRA                             | RATING                | RATED AMOUNT (in Rs crs) |
|--------------|------------|--------------------|---------------|------------------------|-----------------|---------------------------------|-----------------------|--------------------------|
| INE02JD14617 | 25/07/2025 | 100                | 24/10/2025    | 0                      | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000                    |
| INE02JD14625 | 30/07/2025 | 200                | 29/10/2025    | 0                      | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000                    |
| INE02JD14633 | 26/08/2025 | 200                | 25/11/2025    | 0                      | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000                    |
| INE02JD14641 | 23/10/2025 | 100                | 22/01/2026    | 0                      | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000                    |
| INE02JD14658 | 28/10/2025 | 100                | 27/01/2026    | 0                      | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000                    |
| INE02JD14674 | 29/10/2025 | 200                | 28/01/2026    | 0                      | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000                    |
| INE02JD14666 | 30/10/2025 | 100                | 29/01/2026    | 0                      | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000                    |
| INE02JD14682 | 13/11/2025 | 100                | 12/02/2026    | 0                      | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000                    |
| INE02JD14591 | 14/11/2025 | 200                | 13/02/2026    | 0                      | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000                    |
| INE02JD14690 | 25/11/2025 | 200                | 24/02/2026    | 0                      | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000                    |
| INE02JD14708 | 26/11/2025 | 150                | 25/02/2026    | 0                      | ICICI Bank      | CRISIL Ratings Ltd.             | CRISIL A1+ /          | 2,000                    |

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|              |            |     |            |     | Ltd.            | & ICRA Ltd.                     | ICRA A1+              |       |
|--------------|------------|-----|------------|-----|-----------------|---------------------------------|-----------------------|-------|
| INE02JD14716 | 22/01/2026 | 250 | 13/03/2026 | 0   | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14716 | 28/01/2026 | 150 | 13/03/2026 | 0   | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14724 | 06/02/2026 | 75  | 08/05/2026 | 0   | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14732 | 09/02/2026 | 175 | 11/05/2026 | 0   | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14740 | 13/02/2026 | 325 | 15/05/2026 | 0   | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14757 | 18/02/2026 | 250 | 18/02/2027 | 250 | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14765 | 24/02/2026 | 100 | 24/02/2027 | 100 | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14773 | 25/02/2026 | 200 | 25/02/2027 | 200 | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14781 | 13/03/2026 | 100 | 12/06/2026 | 0   | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14799 | 16/03/2026 | 200 | 15/06/2026 | 0   | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14807 | 20/03/2026 | 25  | 19/03/2027 | 25  | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14815 | 23/03/2026 | 150 | 23/03/2027 | 150 | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14823 | 15/04/2026 | 150 | 24/06/2026 | 0   | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14823 | 12/05/2026 | 200 | 24/06/2026 | 0   | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14823 | 15/05/2026 | 150 | 24/06/2026 | 0   | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14831 | 19/05/2026 | 150 | 18/08/2026 | 150 | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14849 | 21/05/2026 | 100 | 19/08/2026 | 100 | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14856 | 25/05/2026 | 100 | 24/08/2026 | 100 | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14864 | 12/06/2026 | 100 | 11/09/2026 | 100 | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14864 | 15/06/2026 | 100 | 11/09/2026 | 100 | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |

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|              |            |     |            |     |                 |                                 |                       |       |
|--------------|------------|-----|------------|-----|-----------------|---------------------------------|-----------------------|-------|
| INE02JD14872 | 19/06/2026 | 200 | 18/09/2026 | 200 | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |
| INE02JD14880 | 24/06/2026 | 50  | 23/09/2026 | 50  | ICICI Bank Ltd. | CRISIL Ratings Ltd. & ICRA Ltd. | CRISIL A1+ / ICRA A1+ | 2,000 |

**Details of NCD and other Debt Instruments outstanding as on date of Letter of Offer NCD / other Debt Instruments (Including Liabilities not redeemed on due date)**

| ISIN         | Issue Date | Amount (in Rs Crs) | Maturity Date | Amount o/s (in Rs crs) | IPA | Debenture trustee (in case of NCD) | CRA                             | Rating                        | Rated Amount |
|--------------|------------|--------------------|---------------|------------------------|-----|------------------------------------|---------------------------------|-------------------------------|--------------|
| INE02JD07033 | 30/07/2024 | 250                | 30/11/2027    | 250                    | NA  | Catalyst Trusteeship Limited       | CRISIL Ratings Limited          | CRISIL AA Plus                | 250          |
| INE02JD07041 | 05/09/2024 | 210                | 05/01/2028    | 210                    | NA  | Catalyst Trusteeship Limited       | CRISIL Ratings Limited          | CRISIL AA Plus                | 210          |
| INE02JD07058 | 19/09/2024 | 235                | 18/09/2029    | 235                    | NA  | Catalyst Trusteeship Limited       | CRISIL Ratings Limited          | CRISIL AA Plus                | 235          |
| INE02JD07066 | 03/03/2025 | 250                | 04/03/2030    | 250                    | NA  | Catalyst Trusteeship Limited       | CRISIL Ratings Limited          | CRISIL AA Plus                | 250          |
| INE02JD08015 | 25/04/2025 | 100                | 25/04/2035    | 100                    | NA  | Catalyst Trusteeship Limited       | CRISIL Ratings Ltd. & CARE Ltd. | CRISIL AA Plus & CARE AA Plus | 100          |

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

**C.Fund-based facilities from banks/Financial institutions, if any**

| Name of the bank           | Nature of facility | O/S amount/Limit (in Rs crs) | Asset classification |
|----------------------------|--------------------|------------------------------|----------------------|
| Bank of India              | Term Loan          | 110                          | Standard             |
| Canara Bank                | Term Loan          | 210                          | Standard             |
| Central Bank of India      | Term Loan          | 54.17                        | Standard             |
| DBS Bank India             | WCDL               | 0                            | Standard             |
| Federal Bank               | Term Loan          | 10.62                        | Standard             |
| HDFC Bank Ltd.             | Term Loan/CC/ WCDL | 478.68                       | Standard             |
| ICICI Bank                 | Term Loan/STL /CC  | 187.63                       | Standard             |
| IDBI Bank                  | Term Loan/ WCDL    | 206.25                       | Standard             |
| Indian Bank                | Term Loan          | 221.05                       | Standard             |
| Punjab National Bank       | Term Loan          | 373.08                       | Standard             |
| State Bank of India        | Term Loan/CC/ WCDL | 3,050                        | Standard             |
| Union Bank of India        | Term Loan          | 299.36                       | Standard             |
| National Housing Bank      | Refinance          | 58.71                        | Standard             |
| Axis Bank Ltd. (GIFT City) | ECB                | 237.84                       | Standard             |

**Shareholding Details of Promoters / Details of Share Pledged**

**A. Shareholding Details Of Promoters**

| Sl. No. | Name and Category Of Shareholding                                                            | Total No. of equity shares | No. of shares in demat form | Total shareholding as % of total no. of equity shares |
|---------|----------------------------------------------------------------------------------------------|----------------------------|-----------------------------|-------------------------------------------------------|
| 1       | Mr. Nadir Godrej (Nominee of Godrej Capital Limited)<br><b>Category : Indian Individual</b>  | 1                          | 1                           | 0.00                                                  |
| 2       | Mr. Burjis Godrej (Nominee of Godrej Capital Limited)<br><b>Category : Indian Individual</b> | 1                          | 1                           | 0.00                                                  |

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|   |                                                                                                |           |           |        |
|---|------------------------------------------------------------------------------------------------|-----------|-----------|--------|
| 3 | Ms. Tanya Dubash (Nominee of Godrej Capital Limited)<br><b>Category :</b> Indian Individual    | 1         | 1         | 0.00   |
| 4 | Godrej Capital Limited<br><b>Category :</b> Domestic Company                                   | 350932160 | 350932160 | 100.00 |
| 5 | Ms. Nisaba Godrej (Nominee of Godrej Capital Limited)<br><b>Category :</b> Indian Individual   | 1         | 1         | 0.00   |
| 6 | Mr. Adi Godrej (Nominee of Godrej Capital Limited)<br><b>Category :</b> Indian Individual      | 1         | 1         | 0.00   |
| 7 | Mr. Pirojsha Godrej (Nominee of Godrej Capital Limited)<br><b>Category :</b> Indian Individual | 1         | 1         | 0.00   |

**B. Details Of Shares Pledged**

Nil

**Financial Summary (in Rs. crs)  
(Including Net worth / Equity / Investment in subsidiaries / Affiliates)**

| Particulars                             | Current Year | Year 1     | Year 2     | Year 3     |
|-----------------------------------------|--------------|------------|------------|------------|
| As On                                   | 31-03-2026   | 31-03-2025 | 31-03-2024 | 31-03-2023 |
| Equity                                  | 350.93       | 350.93     | 341.82     | 310.25     |
| Net worth                               | 1,068.89     | 1,003.86   | 900.82     | 675.67     |
| Investment in Subsidiaries / Affiliates | 0            | 0          | 0          | 0          |
| Total debt Outstanding                  | 7,399.45     | 6,595.56   | 4,818.70   | 3,767.48   |
| Short Term                              | 2,713.98     | 1,545.81   | 1,499.65   | 613.33     |
| Other Debt                              | 4,685.48     | 5,049.75   | 3,319.05   | 3,154.15   |
| Gross Income                            | 826.09       | 633.16     | 490.63     | 279.68     |
| Operating Profit (PBITD)                | 654.16       | 533.07     | 418.66     | 216.19     |
| Gross Profit (PBSD)                     | 79.02        | 70.10      | 93.09      | 50.06      |
| Net Profit (Post Tax)                   | 71.68        | 50.92      | 80.12      | 38.02      |
| Audit Qualification (If Any)            | NIL          | NIL        | NIL        | NIL        |

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

**Details of Statutory Auditor and Changes in the Last Three Financial Years**

**A. Details of Statutory Auditor**

| Name and Address                                                                                                                                              | Date of Appointment | Remarks |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------|
| M/s Chhajed & Doshi, Chartered Accountants<br><b>Address :</b> 101 Hub town Solaris, Near East West Flyover, N. S. Phadke Marg, Andheri (East), Mumbai 400069 | 29/05/2026          | -       |

**B. Details Of Changes in the Last Three Financial Years**

| Name and Address                                                                                                                                                                     | Date of Appointment / Resignation | Date of Cessation (In case of resignation) | Remarks (viz. reasons fro change etc) |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|--------------------------------------------|---------------------------------------|
| M/s Kalyaniwalla & Mistry LLP Chartered Accountants<br><b>Address :</b> 2nd Floor, Esplanade House, 29, Hazarimal Somani Road, Fort, Mumbai - 400001                                 | 27/09/2019                        | 22/05/2023                                 | N.A                                   |
| D. Kothary & Co. Chartered Accountants<br><b>Address :</b> Address: 102 - Ameya House, Next to Azad Nagar Metro Station, Above Standard Chartered Bank, Andheri(W), Mumbai - 400 058 | 22/05/2023                        | 29/05/2026                                 | -                                     |

**Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.**

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-NIL

**Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision**

(All ongoing and outstanding material litigation irrespective of age to be reported)

|                               |     |
|-------------------------------|-----|
| Material Litigation, if any : | NIL |
|-------------------------------|-----|

(Regulatory strictures issued during the past five Financial Years to be reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

|                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Regulatory Strictures, if any : | FY 2024:25 During the financial year under review, a penalty of Rs. 5 lakhs were levied on the Company by RBI for inspection carried out for financial year 2021-22. The Company has paid the penalty amount and taken necessary steps to ensure compliance with recommendations received from RBI. FY 2023-24 During the financial year under review, no penalty or fine was levied on the Company except fine of Rs. 11,800/- levied by National Stock Exchange of India Limited for delay in filing of compliance with respect to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The Company has paid the fine and put necessary checks and controls in place to ensure timely submission. |
|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:**

| Category                           | Up to 30/31 Days | 1 month - 2 months | 2 months - 3 months | 3 months - 6 months | 6 months - 1 year | 1 year - 3 years | 3 years - 5 years | 5 years     | Total       |
|------------------------------------|------------------|--------------------|---------------------|---------------------|-------------------|------------------|-------------------|-------------|-------------|
| Deposit                            | 0                | 0                  | 0                   | 0                   | 0                 | 0                | 0                 | 0           | 0           |
| Advances                           | 587796796        | 112462871          | 115655634           | 362497074           | 779218648         | 4135375370       | 5402801927        | 61235822647 | 72731630971 |
| Investments                        | 4432565885       | 668720368          | 673015630           | 1901564775          | 3456739881        | 3998221780       | 632507954         | 483516935   | 16246853212 |
| Borrowings                         | 1954443939       | 3963879359         | 6774669533          | 3867013852          | 14459354809       | 31376453971      | 10829486182       | 7594758715  | 80820060363 |
| Foreign Currency Assets (FCA)      | 0                | 0                  | 0                   | 0                   | 0                 | 0                | 0                 | 0           | 0           |
| Foreign Currency Liabilities (FCL) | 0                | 0                  | 8618833             | 5053216             | 451905500         | 490015500        | 480419500         | 955917469   | 2391930019  |

For GODREJ HOUSING FINANCE LIMITED

“अक्षय”

Mayank Goel

Head-Treasury

Authorised Signatory

Date: 13/08/2026

Original / authenticated copy of any document related to above information will be made available to the investors on request.

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